NUTRIENT WORK GROUP TECHNICAL SUBCOMMITTEE MEETING SUMMARY

AUGUST 03, 2021

1:30 p.m. Hybrid Meeting: DEQ Room 45 and Zoom

ATTENDANCE: NUTRIENT WORK GROUP TECHNICAL SUBCOMMITTEE MEMBERS

| Representative & Affiliation | Representing |
|---|---|
| Michael Suplee (co-chair) | DEQ, Water Quality Standards & Modeling |
| Rainie DeVaney (co-chair) | DEQ, Surface Water Discharge Permitting |
| | Section Supervisor |
| Dave Clark | Point Source Discharger: Large Municipal |
| HDR | Systems (>1 MGD) |
| Rika Lashley | Point Source Discharger: Small Municipal |
| Morrison Maierle | Systems with Lagoons |
| Shane LaCasse | Point Source Discharger: Non-POTW |
| CSH | |
| Amanda McInnis | Municipalities |
| Consultant | |
| Pete Schade | Water Quality Districts / County Planning |
| Lewis and Clark Water Quality Protection District | Departments |
| Matt Wolf | Mining |
| Sibanye Stillwater | |
| Stephanie Bonucci (sub. for Sarah Zuzulock) | Conservation Organization: Regional |
| GNA Technical Advisor | Conservation Organization: Statewide |
| Guy Alsentzer | Environmental Advocacy Organization |
| Upper Missouri Waterkeeper | |
| Guy Alsentzer (sub. for Wade Fellin) | Water or Fishing-Based Recreation |
| Upper Missouri Waterkeeper | |
| Andy Efta | Federal Land Management Agencies |
| U.S. Forest Service | |
| Tina Laidlaw | Federal Regulatory Agencies |
| U.S. Environmental Protection Agency | |
| Jeff Schmalenberg | State land Management Agencies |
| MT Dept. of Natural Resources and Conservation | |
| Coralynn Revis | Wastewater Engineering firms |
| HDR | |
| Julia Altemus | Timber Industry |
| MT Wood Products Association | |

NOT IN ATTENDANCE: NUTRIENT WORK GROUP TECHNICAL SUBCOMMITTEE MEMBERS

| Representative & Affiliation | Representing |
|---|---|
| Vacant | Point Source Discharger: Middle-Sized |
| | Mechanical Systems (<1 MGD) |
| John Youngberg | Farming-Oriented Agriculture |
| Montana Farm Bureau | |
| Jay Bodner | Livestock-Oriented Agriculture |
| Montana Stockgrowers Association | |
| Kristin Gardner | Conservation Organization: Local |
| Gallatin River Task Force | |
| Samantha Tappenbeck | Soil & Water Conservation Districts – West of |
| Flathead Conservation District | the Continental Divide |
| Dan Rostad | Soil & Water Conservation Districts – East of |
| Yellowstone River Conservation District Council | the Continental Divide |

ATTENDANCE: OTHER PARTICIPANTS

Aaron Losing, City of Kalispell Alan Olson, Montana Petroleum Association Amelia Flanery, DEQ, Surface Water Discharge Permitting Amy Deitchler, Great West Engineering Amy Steinmetz, DEQ, Water Quality Division Administrator Brian Balmer, U.S. Fish and Wildlife Service Brian Heaston, City of Bozeman Christina Staten, DEQ, Watershed Protection Section Christine Weaver, DEQ, Surface Water Discharge Permitting Christy Meredith, DEQ, Watershed Protection Section Coralynn Revis, HDR Darrin Kron, DEQ, Monitoring and Assessment Section Supervisor David Brooks, Montana Trout Unlimited Ed Coleman, City of Helena Erik Makus, U.S. Environmental Protection Agency, Region 8 Galen Steffens, DEQ, Water Quality Planning Bureau Chief Hannah New, DEQ, Surface Water Discharge Permitting Heather Henry, DEQ, Surface Water Discharge Permitting Jane Madison, DEQ, Water Quality Standards and Modeling Section Jeff May, DEQ, Surface Water Discharge Permitting John Bernard Jon Kenning, Water Protection Bureau Chief Kristi Kline, Montana Rural Water Systems Kristy Fortman, DEQ, Watershed Protection Section Supervisor Lauren Sullivan, DEQ, Water Quality Standards and Modeling Section Loren Franklin, KC Harvey Environmental Logan McInnis, City of Missoula Louis Engels, City of Billings

Maya Rao, DEQ, Surface Water Discharge Permitting Melinda Horne, DEQ, Surface Water Discharge Permitting Michael Kasch, HDR Michelle Pond – WGM Group Moira Davin, DEQ, Public Information Officer Peggy Trenk, Treasure State Resources Association Rickey Schultz, HDR Ryan Leland, City of Helena Ryan Sudbury, City of Missoula Susie Turner, City of Kalispell Ted Barber, Meeting facilitator

MEETING OBJECTIVES

- Discuss proposed response variables and thresholds introduced at the July 2021 Nutrient Work Group meeting
- Discuss additional response variables for AMP monitoring purposes

MEETING HIGHLIGHTS

- Proposed response variables and thresholds for western wadeable streams and medium rivers:
 - o Chlorophyll-a: 125 mg Chl-a/m²
 - Ash-free dry weight (AFDW): 35 g AFDW/m²
 - Percent cover: 30% cover by filamentous algae
- Proposed response variables and thresholds for eastern wadeable streams and medium rivers:
 Dissolved oxygen (DO) delta: 5.3 mg/L
- Proposed additional response variables for western wadeable streams and medium rivers:
 - Macroinvertebrate sampling and the Hilsenhoff Biotic Index
- Proposed additional response variables for eastern wadeable streams and medium rivers:
 - o Instream biological oxygen demand (BOD), measured during the fall senescence period

A list of meeting action items and discussion topics flagged for future meetings can be found at the end of this summary.

MEETING INITIATION

Ted Barber, meeting facilitator, welcomed everyone to the meeting, reviewed the agenda, introduced DEQ contacts involved, and took roll call of the technical subcommittee members. Ted then also went over the ground rules for the meeting (slide 6 of **Attachment A**).

RESPONSE VARIABLES AND THRESHOLDS

Mike Suplee, DEQ Water Quality Science Specialist, led the discussion of response variables and harmto-use thresholds found on slides 7 through 37 of **Attachment A**. In review of slide 7, he stated that we anticipate some monitoring will occur both upstream and downstream of the point source and elsewhere in the watershed, like tributaries. At these locations, we expect some or all these response variables to be monitored. There are different monitoring approaches and different response variables for each waterbody category: wadeable stream, medium river, or large river.

Slide 10 shows the typical range of streams from western salmonid, cold water streams; to transitional streams along the rocky mountain front where there is a change; and low gradient, warm water prairie streams that have lower dissolved oxygen levels. Slide 11 then shows the major tools available to evaluate wadeable streams and medium rivers in western Montana (chlorophyll-a, ash free dry weight (AFDW), and percent cover). Slides 13 through 15 cover eastern Montana wadeable streams and the use of dissolved oxygen (DO) delta as the tool for assessing these waterbodies. Mike then stated that wadeable stream response variables are also applicable to medium rivers but require sampling method modifications. He also discussed large rivers and said they do not represent the water quality of the ecoregions they flow through, and they process nutrients over much longer distances than wadeable streams and medium rivers. Therefore, they don't lend themselves to the array of wadeable monitoring methods and DEQ instead recommends mechanistic water quality models. Slide 18 shows all the things that can be looked at with a water quality model.

Slides 22 through 25 pull together thresholds commonly used by other regulatory entities and summarize the DEQ recommended thresholds for western Montana wadeable streams and medium rivers:

- Chlorophyll-a: 125 mg Chl-a/m²
- Ash-free dry weight (AFDW): 35 g AFDW/m²
- Percent cover: 30% cover by filamentous algae

Slides 27 through 31 discuss why DO delta is important and how it's different from a straight up measure of DO. DEQ conducted a dosing study from 2009 to 2011 that measured the effects of adding additional nutrients to a reference stream. Slide 30 represents the DO problems you might not normally see. DO was continuously measured from mid-July to September and remained fairly stable, but the DO delta really increased when began dosing in the high-dose reach. Throughout the entire time period, neither stream segment (control or high dose) violated basic DO water quality standards, until algae began to decompose and cause DO problems late in the year (seen at the end of the graph). This is why DO delta is important; it has the ability to capture events that are likely to occur later.

Slide 32 shows DO delta thresholds used by other entities and shows DEQ's draft recommendation of 5.3 mg/L. Mike noted that 5.3 mg/L is protective of non-salmonid fishes and aquatic life and that 90% of daily DO deltas in Montana's reference sites are less than 5.3 mg/L.

Slide 35 shows the difference in sampling methods applied to wadeable streams versus medium rivers for western Montana chlorophyll-a, AFDW, and percent cover monitoring. For large rivers, we will need to think about what the data minima will be in the rules we develop. Mike stated that the plan at this point is to put out a case study of what DEQ thinks is a reasonable minimum (**Action**).

Eric Regensburger, DEQ water quality modeler, then went over slides 38 through 41 of **Attachment A**. The Model Selection Decision Tool created by the Water Environment Research Foundation (WERF) is designed to help you pick a model for your waterbody. The toolbox consists of 30 publicly available models (slide 38). The tool does not include proprietary models that have to be purchased, however, they are listed in the report shown on slide 38. Eric stated that it is generally best to use the simplest model that meets the project needs (slide 39). Slide 40 shows the tool interface and slide 41 provides search tips.

Discussion

David Brooks with Montana Trout Unlimited asked if DEQ has a bibliography of the literature from which the known or likely effects have been based. Mike replied that a lot of that literature is documented in technical support documents used to build the nutrient criteria. He also stated that DEQ will put together a bibliography of the big hitter materials and post it to the Teams page (**Action**).

Andy Efta, federal land management agencies representative, asked if Mike could speak to the differences in DO delta generally observed in lotic waterbodies versus lakes and ponds in the eastern Montana ecoregion. Mike responded that DO delta is specific to flowing (lotic) waters and that he is not familiar with anyone using it in lakes or reservoirs.

Tina Laidlaw, federal regulatory agencies representative, asked if DEQ is thinking that all indicators would be used and if a waterbody would be considered if any indicator is exceeded. Mike said he thinks the answer is yes, and that the assessment methodology will get at some of the additional response variables. Mike further stated that DEQ currently uses a series of primary indicators and use secondary indicators if stuck at an indecision point from the primary indicators; however, this is one approach and we don't have to do it this way. Mike said the questions at hand are: what are we coming to measure? What are the thresholds? How do you assemble this into a decision?

Dave Clark, large municipal systems representative, asked what the allowable spatial and temporal exceedance is of the target: 125 mg Chl-a/m². He further clarified: laterally across the stream transect? Longitudinally along the stream reach? Maximum over the summer? Average over the season? Dave also asked if 30% cover is across the stream over an entire average area. Mike responded that DEQ has very well developed standard operating procedures (SOPs) on this process, and in summary: you lay out a defined reach, collect samples at each of the 11 defined transects using an objective process so you don't bias the data, and use the appropriate collection method for the substrate. You then take an average of the samples and compare it to the criterion. If over 125 mg/m², it's considered impaired.

Dave Clark also asked where the DO delta criterion of 5.3 mg/L applies: at just any point in the stream or an average over the length of stream? Mike responded that DO delta is generally measured at a point, but you could install as many instruments as you want. The measurement of DO delta has worked in both flowing and non-flowing (intermittent) streams. DEQ has been settling on a weekly average but there isn't anything that says we have to do that; however, a 1-week DO delta average is what DEQ is recommending.

Matt Wolfe, mining representative, asked when assessing response variables like ash free dry weight or percent cover, is it possible to differentiate between Didymo algae (algae that occurs in low nitrate, low phosphorus environments) and most other algae that grow in response to nutrient enrichment. Mike responded that it's generally all the same species. Cladophora is a native species to Montana and is the species that tends to proliferate; it benefits from nutrient increases in a waterbody. Mike also said that some species can be identified at low nutrient levels, since species change as nitrogen and phosphorus levels change – this would occur at the taxonomic level. Mike further stated that Didymo is a special case and is also referred to as "rock snot" that forms an unattractive mucous growth that can cover stream bottoms. Didymo grows in low phosphorus environments where nitrogen is somewhat elevated.

Dave Clark stated that Mike's response to the questions about the allowable spatial and temporal exceedance of target thresholds and whether any individual indicator or multiple parameters is considered, is from the perspective of waterbody assessment. Dave then asked what about the perspective of compliance with the combination of thresholds for compliance with the narrative standards? Are we to assess the average of 11 transects again? Mike repeated the question for clarity: would we expect someone to sample a reach and then sample it again at a later time? He then answered that this is a possibility. Typically, with time restraints, it's common to do a single assessment. This is somewhat different because we have a fixed point below a facility that could be sampled more often. Algae often go through cycles, particularly Cladophora, where they will peak and then senesce, and grow again.

Dave Clark also asked if 2D continuous simulation models are needed to simulate water quality over the summer season and show variability with time and space for all of the parameters that DEQ envisions (benthic algae density, algae cover, DO delta, etc.). Eric Regensburger responded: not in every case. Sometimes a steady state model might be fine when you put in a worst-case summary. That single dimensional model might be adequate in one spatial location. You don't necessarily need horizontal or lateral distribution is the stream is well mixed. Eric further stated it depends on the site and specifics of the waterbody itself and the response variables you're looking at.

Guy Alsentzer, environmental advocacy organizations representative, stated many of the response variables detailed today require some extent of degraded parameters before triggering a response. While the variable approaches could help impairment determinations, how do response variables address the permit side of the equation (e.g., DEQ must ensure that a permit will not cause or contribute to violation of water quality standards)? Guy further asked if DEQ is contemplating using modeling approaches exclusively to rationalize individual effluent permitting decisions under narrative nutrient criteria. Mike responded that DEQ still has to dig into the details of how the response variables tie back to what you see in a permit. Eric responded that if a model is being used specifically for a permitting decision, there are several models in the toolbox that are load response models (the user enters a load, and the model tells you the response) – can use the model iteratively.

Tina Laidlaw asked if multiple models would be needed to address potential impacts to downstream uses. Mike responded that he would not think so – a single model would be able to do this if developed at a sufficient scale. Eric responded that it would also depend on the distance. He further stated that if you meet the standards at the end of the reach, that would be sufficient that it's not going to affect the downstream users or the water quality at the end of the mixing zone, or whatever the compliance point is for the discharger.

ADDITIONAL RESPONSE VARIABLES

Mike Suplee discussed slides 43 and 44 of **Attachment A**, asking that technical subcommittee members think this information over in the next week. In addition to the response variables discussed at today's meeting, these additional variables will make AMP monitoring more robust. If they are added-in, they would be collected both upstream and downstream of a facility, which would give you relative change. However, DEQ is not excluding the possibility of other metrics.

Slide 44 shows proposes the collection of macroinvertebrates and using the Hilsenhoff Biotic Index for western Montana wadeable streams and medium rivers. Macroinvertebrates are currently used as a secondary indicator in DEQ's nutrient assessment method. Slide 44 also proposes the collection of

instream biological oxygen demand (BOD), measured during the fall senescence period, for eastern MT streams.

Discussion

Tina Laidlaw asked about the consideration of causal variables in the assessment. Mike clarified that causal variables are nutrients and then responded that this is open for discussion. He also stated that the first line of defense is looking at things that the narrative standards say the waterbody must be "free from." DEQ takes a complete look, looking at both nutrients and response variables in assessment methodology.

Rika Lashley, representative of small municipal systems with lagoons, asked the questions: who does the sampling? Who gets trained? Who pays for it? Mike responded that there is inequity to some degree because the methods used for western Montana are more labor intensive than those used for eastern Montana. This is something to be addressed as we move ahead.

Susie Turner, City of Kalispell, stated it is her understanding that not all waterbody nutrient responses are accurately portrayed in these types of models. She asked, for those situations, will conceptual or other modeling be considered? Mike responded that this is a good point, and yes. He said a good example of this is the work being done on Ashley Creek in Kalispell, which started out as a use attainability analysis but may get segued into this process. For this project, a QUAL2K model was considered; but unusual situations were found within the waterbody that lended itself to a conceptual model.

PUBLIC COMMENT

Public comment was taken at the end of the meeting. There were no comments or questions.

CLOSING

DEQ requested technical subcommittee feedback on response variables, thresholds, and additional response variables by Friday, August 6.

Ted reminded the group the next technical subcommittee meeting is August 10 at 1:30 p.m., and the next Nutrient Work Group meeting is August 25 at 9:00 a.m. Ted thanked the group and closed the meeting.

SUMMARY OF MEETING ACTIONS

The tables below include items from all previous meetings. New and updated items are in bold font.

| In-F | In-Progress Action Items | | | |
|------|--|--------------------------------|-------------|--|
| # | Action | Who | Status | |
| 1 | Provide feedback from the TSC about the time component in the flow chart | TSC | In progress | |
| 2 | Update the flowchart and supporting materials based on TSC feedback | Rainie DeVaney, Mike Suplee | In progress | |
| 3 | Receive feedback from TSC on time component of each flowchart step. | TSC | In-progress | |

| In-F | In-Progress Action Items | | | |
|------|---|----------------|-------------|--|
| # | Action | Who | Status | |
| 4 | Receive written comments from League | Amanda McInnis | Status | |
| | | | Unknown | |
| 5 | Define what P prioritization means | DEQ and TSC | Pending | |
| 6 | Define roles and responsibilities of DEQ and permittees for AMP process | DEQ | In-progress | |
| 7 | Identify and define what is needed to determine how far upstream and | TSC | In-progress | |
| | downstream monitoring should occur for a point source | | | |
| 8 | Put together case study of what DEQ thinks is a reasonable minimum | DEQ | In-Progress | |
| | of data collection for large rivers | | | |

| Con | Complete Action Items | | | |
|-----|---|--------------------------------|----------|--|
| # | Action | Who | Status | |
| 1 | Distribute the flowchart and supporting materials to the TSC in a format | Rainie DeVaney, | Complete | |
| | to provide comments/track changes | Mike Suplee | | |
| 2 | Consider other measures that may trigger action (Box 7 of flowchart) | TSC | Complete | |
| 3 | Clarify in the supporting documents that the narrative standards are those referenced in the Administrative Rules of the Montana of the | Rainie DeVaney, Mike Suplee | Complete | |
| | State of Montana. | inite supree | | |
| 4 | Define the overall work for the AMP by the June 23 Nutrient Work | TSC | Complete | |
| | Group meeting | | | |
| 5 | Provide information to the TSC on how to get on the agenda for a future | Rainie DeVaney, | Complete | |
| | meeting | Mike Suplee | | |
| 6 | Schedule two TSC meetings between each Nutrient Work Group | Rainie Devaney, | Complete | |
| | | Mike Suplee | | |
| 7 | Set up Teams TSC collaboration site. Send invite email. Post comments | Moira Davin, | Complete | |
| | received from TSC members and draft DEQ documents | Christina Staten | | |
| 8 | Update AMP definition based on TSC feedback. Share out to TSC. | Rainie DeVaney, | Complete | |
| | | Mike Suplee | | |
| 9 | Decide whether medium sized rivers should be broken out | TSC | Complete | |
| 10 | Add the draft approach for determining watersheds to Teams for | Mike Suplee | Complete | |
| | feedback from TSC | | | |
| 11 | Reorganize technical subcommittee Teams folders so they are more intuitive | DEQ | Complete | |
| 12 | Medium rivers definition | Mike Suplee | Complete | |
| 13 | Create bibliography of nutrient-related literature | DEQ | Complete | |

| Questions/Topics Flagged for Future Discussions | Meeting |
|--|---------|
| | Date |
| Tina asked when will the Monitoring Plan be submitted (is that part of the permitting application)? When will the public get to review what is being proposed for monitoring? Will DEQ have monitoring guidance? | 6/10/21 |
| How exactly the public process is incorporated into the different steps in the AMP need to be worked out and flagged that for future discussion. | 6/10/21 |
| Consider developing a case study to guide the MT process. | 6/10/21 |
| Tina noted, there is talk about doing some downstream analysis but it could also be that elevated concentrations of nutrients could contribute to an issue that just hasn't yet been manifested, so EPA will be curious how the state plans to address that piece. | 6/10/21 |
| Discussion on the nexus between TMDLs and AMPs. | 6/10/21 |

| Questions/Topics Flagged for Future Discussions | |
|--|---------|
| | Date |
| Tina asked where does the NPDES permit application process fit in to this whole process? | 6/10/21 |
| Define roles and responsibilities of DEQ and permittees in AMP process | 6/21/21 |
| How will DEQ apply existing TMDLs- what is the interplay of AMPs and completed/approved AMPs | 6/21/21 |
| Define P prioritization and what is intended as site-specific factors. | 6/21/21 |

ATTACHMENT A: AUGUST 3, 2021 NUTRIENT WORK GROUP TECHNICAL SUBCOMMITTEE MEETING PRESENTATION SLIDES

Nutrient Work Group Technical Subcommittee Session Five

August 3, 2021



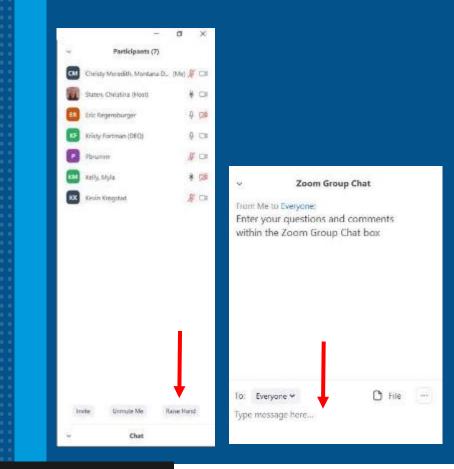
Welcome!

- Please keep your microphone muted until called on
- TSC Members may participate during discussions
- Please reserve public comment until the end
- *6 unmutes your phone

Mute

- State your name and affiliation before providing your comment
- Enter questions in the chat box at any time
- Turning off your video feed provides better bandwidth
- Please sign-in to the chat box with name and affiliation





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Agenda

Meeting Goal:

1. Go over details pertaining to proposed response variables and thresholds which were introduced at the 7/28 NWG meeting. **2.** Begin discussion of additional response variables.

1:30 p.m. Welcome

- 1:35 p.m. Introductions (Ted Barber, Facilitator)
- 1:40 p.m. Review of response variables & thresholds (M. Suplee)
- 1:50 p.m. Western Montana wadeable streams (algal biomass measures) (M. Suplee)
 - Algal thresholds used by various agencies
- 2:25 p.m. Eastern Montana wadeable streams (DO, DO delta) (M. Suplee)
 - Why DO delta is meaningful
 - DO delta thresholds used by various agencies

2:45 p.m. Medium Rivers: overview of how response variable data collection methods differ (M. Suplee) 3:00 p.m. Large Rivers: (M. Suplee & E. Regensburger)

- Level of data collection effort to support a model—how much is enough?
- Review of model selection tool (LINK1T11) (E. Regensburger)

3:15 p.m. Additional response variables for wadeable streams & medium rivers (M. Suplee) 3:25 pm: Public Comment



Introductions Facilitator

• Ted Barber

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DEQ Staff

- Michael Suplee, Water Quality Science Specialist
 - Rainie DeVaney, Discharge Permitting Section Supervisor
 - Amy Steinmetz, Water Quality Division Administrator
 - Jon Kenning, Water Protection Bureau Chief
- Galen Steffens, Water Quality Planning Bureau Chief
 - Myla Kelly, WQ Standards & Modeling Section Supervisor
 - Kristy Fortman, Watershed Protection Section Supervisor
 - Darrin Kron, WQ Monitoring & Assessment Section Supervisor



Introductions Nutrient Work Group Technical Subcommittee Members

| Interest Group | Representative | Substitute |
|---|---------------------------------|------------|
| Point Source Discharger: Large Municipal Systems (>1 MGD) | Dave Clark | |
| Point Source Discharger: Middle-Sized Mechanical Systems (<1 MGD) | Vacant | |
| Point Source Discharger: Small Municipal Systems with Lagoons | Rika Lashley | |
| Point Source Discharger: Non-POTW | Shane Lacasse | |
| Municipalities | Amanda McInnis | |
| Mining | Matt Wolfe | |
| Farming-Oriented Agriculture | John Youngberg | |
| Livestock-Oriented Agriculture | Jay Bodner | |
| Conservation Organization - Local | Kristin Gardner | None |
| Conservation Organization – Regional | Sarah Zuzulock | |
| Conservation Organization – Statewide | Sarah Zuzulock | |
| Environmental Advocacy Organization | Guy Alsentzer or Sarah Zuzulock | |
| Water or Fishing-Based Recreation | Guy Alsentzer or Sarah Zuzulock | |
| Federal Land Management Agencies | Andy Efta | |
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| Water Quality Districts / County Planning Departments | Pete Schade | |
| Soil & Water Conservation Districts – West of the CD | Samantha Tappenbeck | |
| Soil & Water Conservation Districts – East of the CD | Dan Rostad | |
| Wastewater Engineering Firms | Coralynn Revis | |
| Timber Industry | Julia Altemus | |

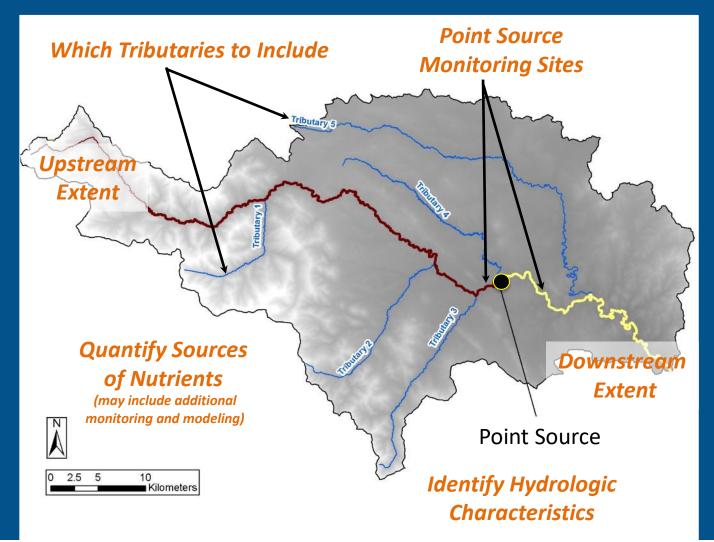
Ground Rules

- Speak one at a time—refrain from interrupting others.
- Wait to be recognized by the facilitator before speaking.
- Facilitator will call on people who have not yet spoken before calling on someone a second time for a given subject.
- Share the oxygen—ensure that all members who wish to have an opportunity to speak are afforded a chance to do so.
- Be respectful towards all participants.
- Listen to other points of view and try to understand other interests.
- Share information openly, promptly and respectfully.
- If requested to do so, hold questions to the end of each presentation.
- Remain flexible and open-minded, and actively participate in meetings.





Review: Key Considerations When Defining an AMP Watershed





1. Wadeable Streams

- DEQ uses regional response variables with associated thresholds
- DEQ sampling/assessment protocols well developed
- Sampled by a wading field team, and small deployed instruments



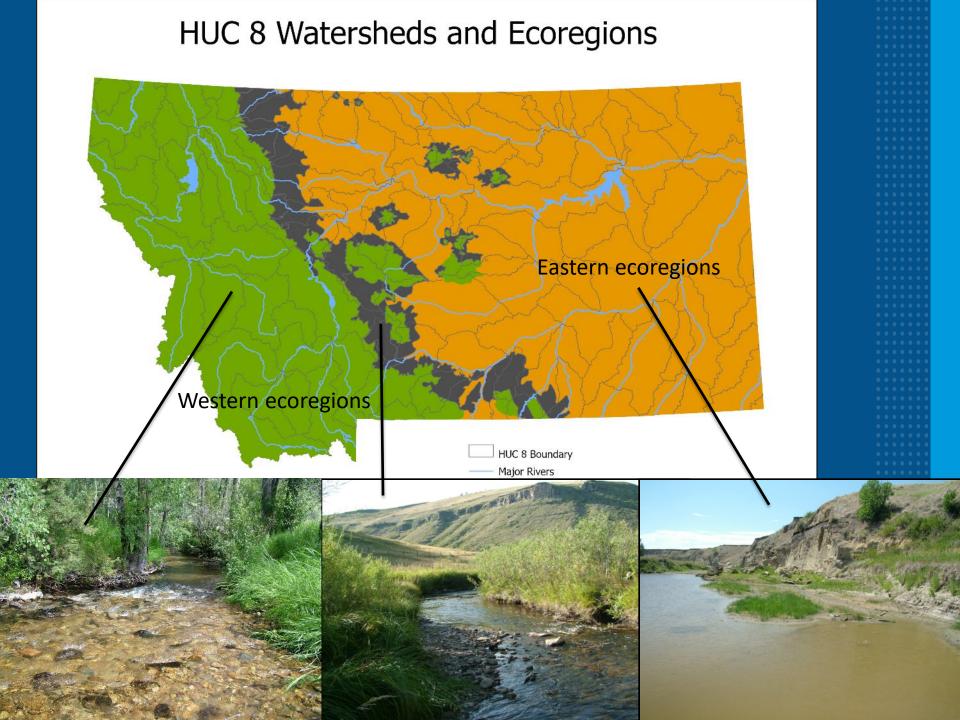


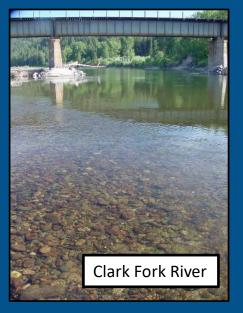
Response Variables & Thresholds for Wadeable Streams

3 Major Pieces:

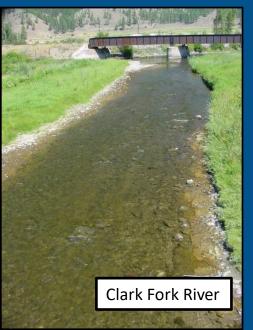
- 1. Identify geographic zones where specific response variables linked to eutrophication will be applied
- 2. Understand and establish "harm to use"
- 3. Characterize the response variables in regional reference sites (they provide relative point of comparison)







40 mg Chla/m² 10 g/m² ~5% bottom cover Attached algae quantified as milligrams of chlorophyll *a* per square meter of streambed (Chl*a*/m²), AFDW (g/m²), and % cover

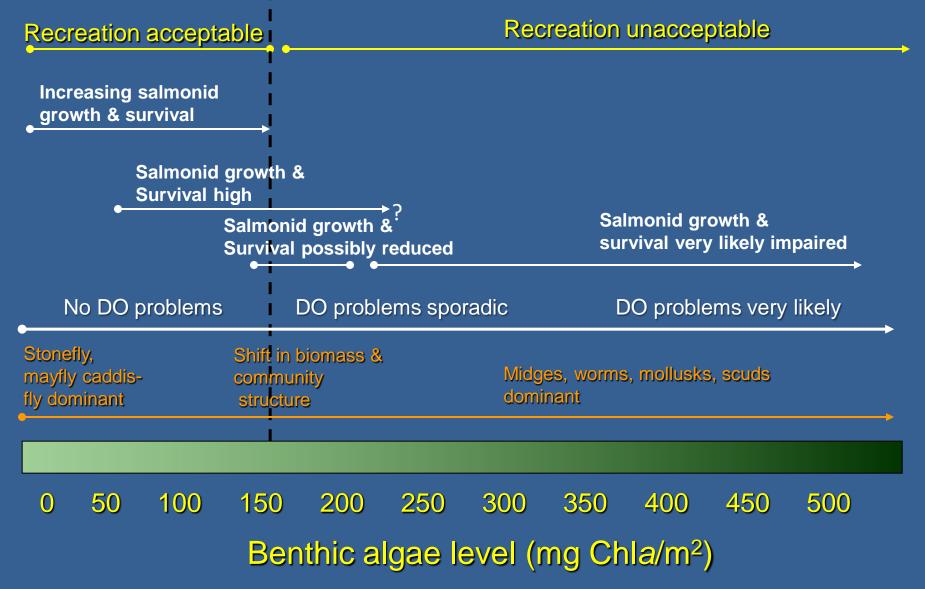


120 mg Chl*a*/m² ~32 g/m² ~30% cover Clark Fork River

300 mg Chl*a*/m² ~120 g/m² >60% cover

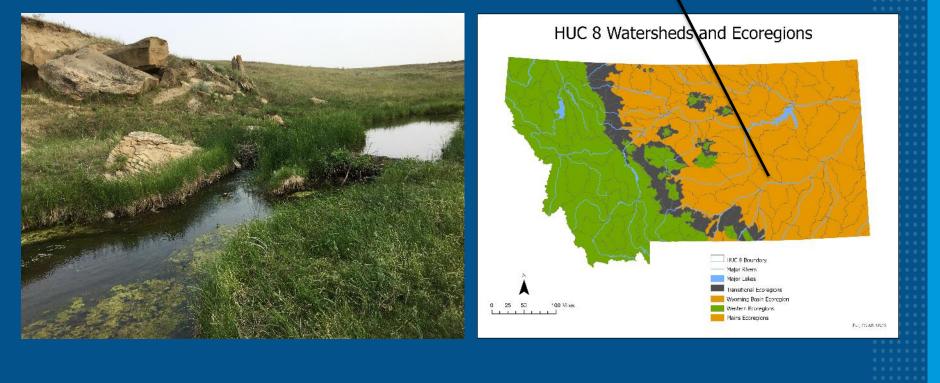


Known or Likely Effects on Wadeable Streams at Different Algae Levels (Western Montana)



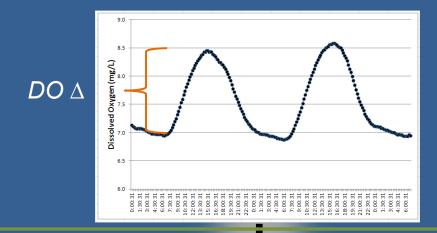
Eastern Montana Wadeable Streams

Recommend Dissolved Oxygen (DO) Delta for this Region





Known or Likely Effects on Wadeable Streams at Different DO Deltas (Eastern Montana)



Diverse fishery including sensitive species (e.g., smallmouth bass, silvery minnow)

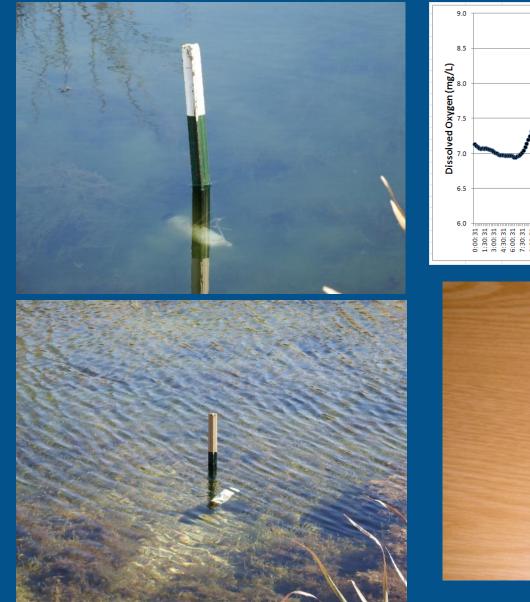
No known DO problems

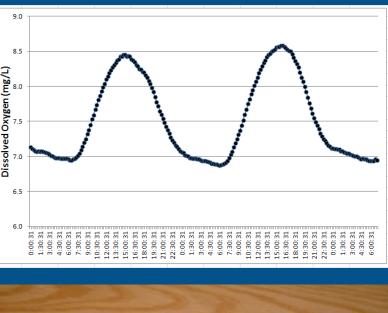
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Loss of sensitive species, dominance by tolerant ones (e.g., carp)

DO below minimum state standards seasonally/episodically

2.5 5.0 7.5 10 Dissolved Oxygen Delta (daily MAX – daily MIN)







Small instruments can be used to measure DO, DO Δ , temperature



2. Medium Rivers

- Wadeable stream response variables are applicable
 - Require sampling method modifications
- Modeling is a good option
 - Discussed next for large rivers.....





3. Large Rivers

- Drain multiple large watersheds, water quality often different from local streams
- Longer runoff period
- Process nutrients over much longer distances due to deeper depths, higher velocities
- Do not lend themselves to wadeable stream sampling methods
 - Boats sometimes needed
 - Larger deployed instruments
 - Specialized data-collection methods
- Mechanistic water quality models best



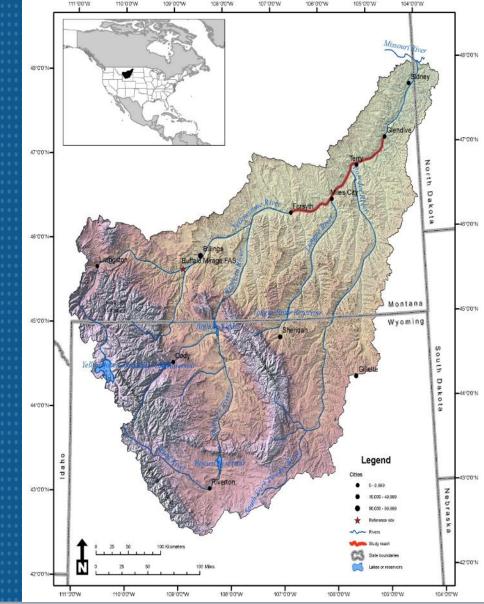
DEO

MONTAN

Yellowstone River

Response Variables Related to Nutrients that can be Modeled in Large Rivers

- Dissolved oxygen concentrations (DO)
- Benthic algal biomass (chlorophyll *a*, AFDW) in near-shore areas
- pH
- Phytoplankton concentrations (relating to DO, turbidity)
- Total organic carbon (drinking water)
- Total dissolved gas (as linked via DO supersaturation)





Standards Endpoints / Ecological Response Variables

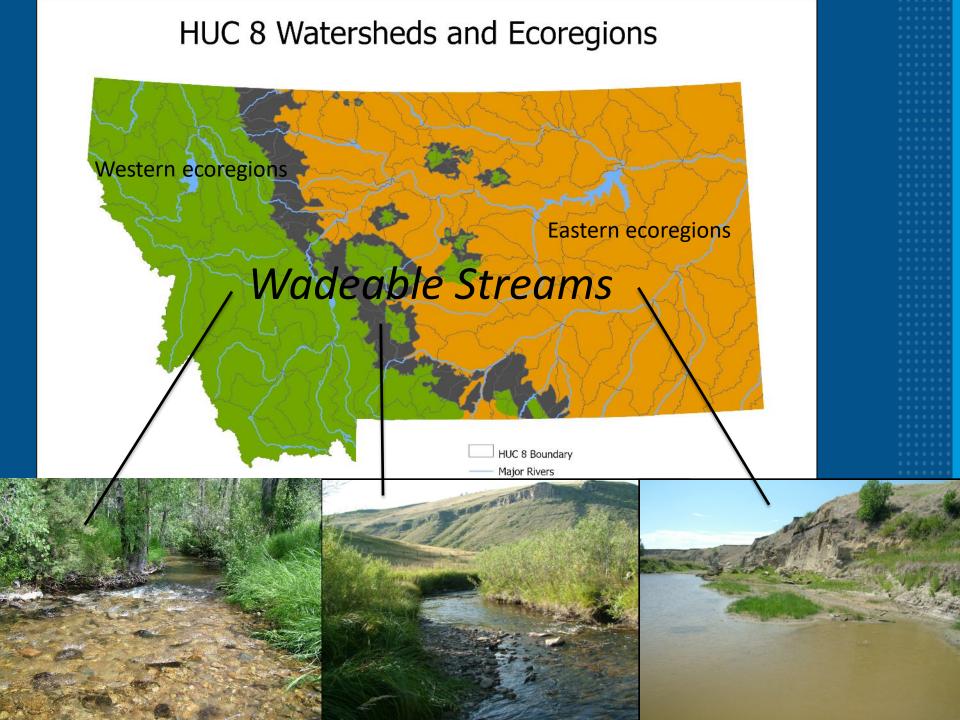
| Segment Description | Use Class | Beneficial Uses |
|---|-----------|---|
| Yellowstone River mainstem from the Billings water supply intake to the North Dakota state line | B-3 | Drinking, recreation, non-salmonid fishery and associated aquatic life, waterfowl and furbearers, agricultural and industrial water supply |

Standards for B-3 waters (i.e., lower Yellowstone River):

- Dissolved oxygen levels ≥ 5 mg L⁻¹ to protect aquatic life and fishery uses (early life stages; DEQ 2012).
- Total dissolved gas levels, which must be ≤ 110% of saturation to protect aquatic life (Circular DEQ-7).
- 3. Induced variation of hydrogen ion concentration (pH), which must be less than 0.5 pH units within the range of 6.5 to 9.0, or without change if natural is outside this range [ARM 17.30.625(2)(c)] to protect aquatic life.
- 4. Turbidity levels, which a maximum increase of 10 nephelometric turbidity units (NTU) is acceptable; except as permitted in 75-5-318, MCA [ARM 17.30.625(2)(d)] to protect aquatic life.
- 5. Benthic algae levels, which DEQ interprets per our narrative standard (ARM 17.30.637(1)(e) should be maintained below a nuisance threshold of 150 mg Chla m⁻² to protect recreational use.

Technical Subcommittee Questions





Chlorophyll a Thresholds for W. MT

| Entity | Benthic Chla (mg Chla /m ²) Threshold | Use Protected/Instream Value |
|---|---|--|
| MT's Clark Fork River (2002) | <100-150 | Aquatic Life. Summer mean (100), maximum (150), ARM 17.30.631 |
| MT: Recreational Threshold (2009) | <150 | Recreational use |
| MT: Dissolved oxygen in lower-gradient western streams (2014) | <125 | Salmonid fishes and assocaited aquatic life |
| Utah DEQ (2019) | <125 | Recreational use |
| Ohio EPA (2015) | <182-320 | Trophic Condition Status per Stream Nutrient Assessment Procedure. Chla threshold dependent on other WQ variables. |
| British Columbia (BCMOE 2001) | 50-100 | 50 (aesthetics/recreation) 100 (undesireable aquatic life changes) |
| New Zealand Periphyton Guidelines (2000) | <120 filamentous, <200 diatoms | Trout habitat and Angling |
| New Zealand National Policy Statement (2017) | <200 | A maximum value reflecting periodic short-duration blooms from moderate enrichment |
| | | |

HUC 8 Watersheds and Ecoregions



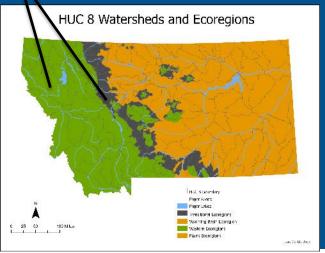
| Western Montana Reference Sites (2001-2019) | | |
|---|-------------------------|--|
| Descriptive Statistic | mg Chla /m ² | |
| 25th percentile: | 4 | |
| 50 percentile: | 7 | |
| 75th percentile: | 19 | |
| 90th percentile: | 48 | |
| Average: | 21 | |
| Min: | 0 | |
| Max: | 591 | |

DEQ recommendation: 125 mg Cha/m²



Ash Free Dry Weight Thresholds for Western Montana

| Entity | AFDW (g/m ²) Threshold | Use Protected/Instream Value |
|--|------------------------------------|--|
| MT: Assessment Method (2016) | 35 | Recreation, salmonid fishes and associated aquatic life uses |
| Utah DEQ (2019) | 49 | Recreational use |
| New Zealand Periphyton Guidelines (2000) | 35 | Aesthetics/recreation and trout habitat and angling |



| Western Montana Referen | ce Sites (2013-2019) |
|-------------------------|---------------------------|
| Descriptive Statistic | grams AFDW/m ² |
| 25th percentile: | 0.4 |
| 50 percentile: | 2 |
| 75th percentile: | 5 |
| 90th percentile: | 11 |
| Average: | 7 |
| Min: | 0 |
| Max: | 262 |

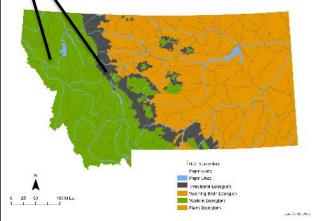
DEQ recommendation: 35 mg Cha/m²



% Bottom Cover Thresholds for Western Montana

| Entity | % Bottom Cover | Use Protected/Instream Value |
|--|--------------------------------------|--|
| Utah DEQ (2019) | <33% | Aquatic life |
| Main DEP (2021) | <18-35% | Nuisance algae cover threshold; varies by stream class |
| West Virginia DEP (2012) | <25% | recreational acceptance |
| Virginia CBF (2021) | in development | recreational acceptance |
| New Zealand Periphyton Guidelines (2000) | <60% (microalgae) <30% (filamentous) | Aesthetics/recreation and trout habitat and angling |

HUC 8 Watersheds and Ecoregions



Draft DEQ recommendation: 30% cover

by filamentous algae



Example DEQ Standardized Visual Assessment Form Categories include % bottom cover, length of filaments

| Horizon (circle one) Thickness (mm). Filamentous Algae: Length (Sh Ionol and/or Massued Length | Date: 1/12 | /2021 | | Site Visit Code | · | |
|--|---|---|--|----------------------------|---|--|
| AQUATIC PLANT VISUAL $1 = Sparse (< 10%)$ GLB=Greenlight brown BR = Brown/redsh DBB =Dark brownblack M = Mature D = Decaying Meelium = 0.5-3 mm thick Thick = > 3 mm thick Short = <2 cm long | Transect Letter: | C | | | | |
| ASSESSMENT FORM Actual Cover in channel (circle one) Predominant Color Condition Microalgae: Thickness (Thin, Medium or Thick) and/or Measur Thickness (mm), Eliamentous Algae: Length (Sh Iono) and/or Measured Length (Sh Iono) and/or Measur | | 1 = Sparse (< 10%) 2 = Moderate (10-40%) 3 = Heavy (40-75%) | GLB=Green/light brown LB= Light brown BR = Brown/reddish | M = Mature | Medium = 0.5-3 mm thick Thick = > 3 mm thick Short = < 2 cm long | |
| Interview Filamentous Algae O 1 <th colsp<="" td=""><td>ASSESSMENT FORM</td><td>Actual Cover in channel</td><td></td><td>Condition</td><td>Microalgae: Thickness (Thin, Medium or Thick) and/or Measured</td></th> | <td>ASSESSMENT FORM</td> <td>Actual Cover in channel</td> <td></td> <td>Condition</td> <td>Microalgae: Thickness (Thin, Medium or Thick) and/or Measured</td> | ASSESSMENT FORM | Actual Cover in channel | | Condition | Microalgae: Thickness (Thin, Medium or Thick) and/or Measured |
| Chara 0 0 2 3 4 GLB M Macrophytes (list below) 0 1 2 3 4 GLB M Macrophytes (list below) 0 1 2 3 4 GLB M Moss 0 1 2 3 4 G M COMMENTS Saga parture Contain Vary Contain Vary Genetical Geneti | Microalgae | 0 (1) 2 3 4 | GLB | M | THIN | |
| Macrophytes (list below) 0 1 2 3 4 G M Moss 0 1 2 3 4 G M M COMMENTS Sage parduced Contain very Contain yet Sage | Filamentous Algae | | GLB | M | LONG | |
| Moss 0 2 3 4 G G+ COMMENTS Sage partured Constain very constant of the second of th | | | GLB | 14 | | |
| COMMENTS Sage partured contain very canadram, use to special contains very very very canadram, use to special contains very very very very very very very very | | | | M | | |
| Saga parture Cantain way Cantanan Wa Hr Spittand Mr Water Hill Fei Image: Spittan Spittan Image: Spittan Image: Spittan Image: Sp | | 0 1 2 3 4 | G | Gr | | |
| 0 Absent (0%) 0 G = Green Gr = Growing Thin = < 0.5 mm thick 1 Sparse (< 10%) | Sage porduced | contain very | Comman, | Water | speedad // | |
| AQUATIC PLANT VISUAL ASSESSMENT FORM 1 = Sparse (< 10%) 2 = Moderate (10-40%) 3 = Heavy (40-75%) 4 = Very Heavy (>75%) GLB=Green/light brown LB= Light brown DBB = Dark brown/black M = Mature D = Decaying LB= Light brown DBB = Dark brown/black Meedlum = 0.5-3 mm thick AQUATIC PLANT VISUAL ASSESSMENT FORM 1 = Very Heavy (>75%) BB = Brown/bddish DBB = Dark brown/black M = Mature D = Decaying Long = >2 cm long Meedlum = 0.5-3 mm thick | | | | | | |
| ASSESSMENT FORM Microalgae: Thickness (Thin, | Transect Letter: É | D | | | | |
| (circle one) Color Condition Thickness (mm). | AQUATIC PLANT VISUAL | 1 = Sparse (< 10%) 2 = Moderate (10-40%) 3 = Heavy (40-75%) | GLB=Green/light brown LB= Light brown BR = Brown/reddish | M = Mature | Medium = 0.5-3 mm thick Thick = > 3 mm thick Short = < 2 cm long | |
| Microalgae 0 (1) 2 3 4 G Gr THIN | AQUATIC PLANT VISUAL | 1 = Sparse (< 10%) 2 = Moderate (10-40%) 3 = Heavy (40-75%) 4 = Very Heavy (>75%) Actual Cover in channel | GLB=Green/light brown LB= Light brown BR = Brown/reddish DBB =Dark brown/black Predominant | M = Mature D = Decaying | Medium = 0.5-3 mm thick Thick = > 3 mm thick Short = < 2 cm long Long = >2 cm long <u>Microalgae</u> : Thickness (Thin, Medium or Thick) and/or Measured | |

DEQ 25

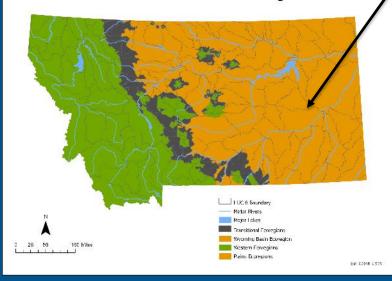
Technical Subcommittee Discussion and Feedback



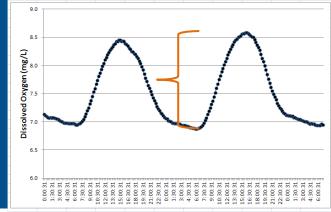
Eastern Montana Wadeable Streams



HUC 8 Watersheds and Ecoregions



Dissolved Oxygen Delta: Daily High minus Daily Low





Whole-stream Dosing Study 2009-11



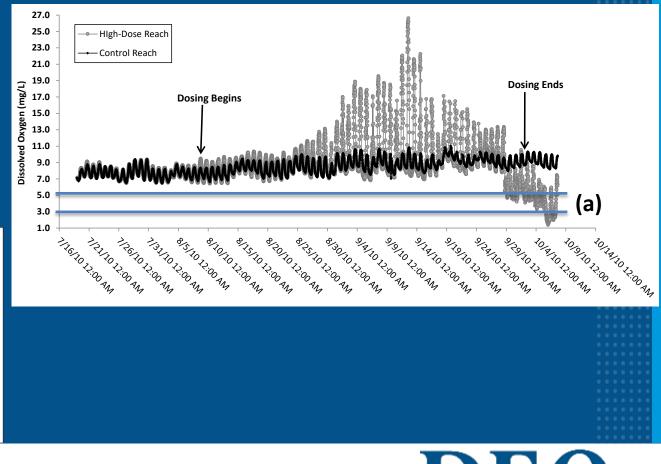


Control Reach (Sept 9, 2010)

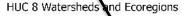
Whole-stream Dosing Study 2009-11

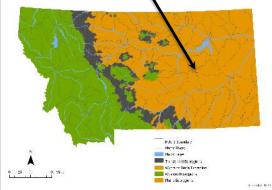


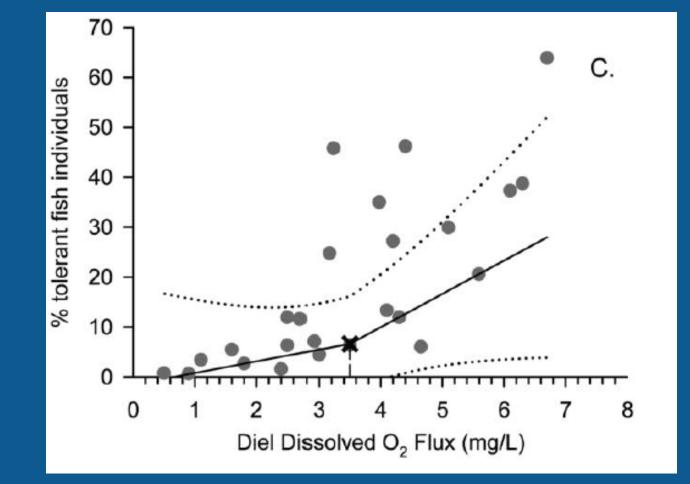
Why DO Delta is Meaningful Represents DO problems that can occur *late* in season











DEQ uses 5.3 mg/L as a threshold; Minnesota adopted 4.5 mg/L for their plains region

Figure from Heiskary and Bouchard (2015), river nutrient study.



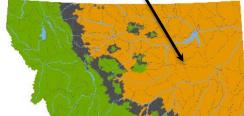
DO Delta Thresholds for Eastern Montana

| Entity | Dissolved Oxygen Delta | Use Protected/Instream Value |
|------------------------------|------------------------|--|
| MT: Assessment Method (2016) | 5.3 | Non-salmonid fishes and associated aquatic life |
| Minnesota PCA (2015) | 3-4.5 | Aquatic life; vary by region (4.5 similar to E. MT ecoregions) |
| Ohio EPA (2015) | 6.5 | Trophic Condition Status, per Stream Nutrient Assessment |
| | | Procedure |

Eastern Montana Reference Sites (2008-2010)

90% of the daily DO deltas <5.3 mg/L. Highest value was 6.6 mg/L in a site with abundant macrophytes

Draft DEQ recommendation: 5.3 mg/L



HUC 8 Watersheds and Ecoregions



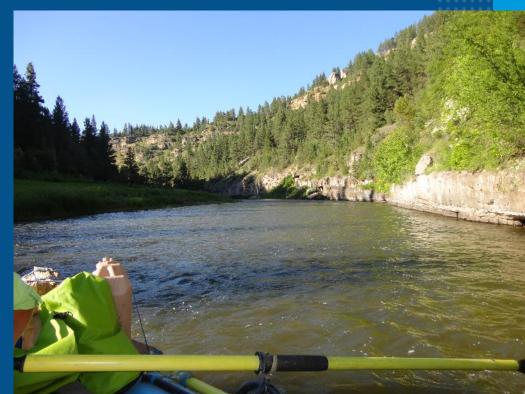


Technical Subcommittee Discussion and Feedback



Medium Rivers

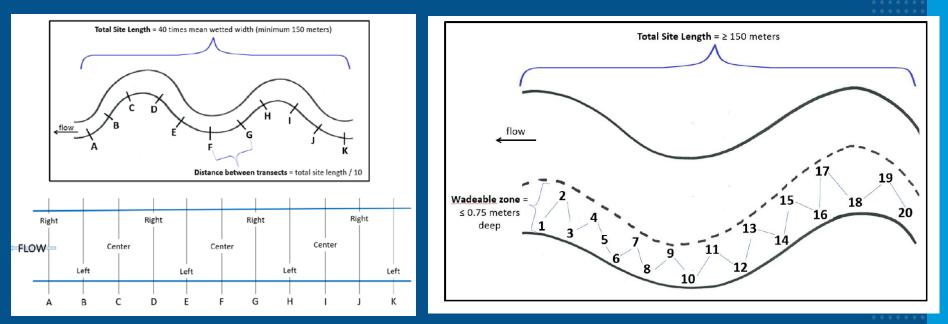
- Wadeable stream response variables are applicable
 - Should be applied regionally, as for wadeable streams
 - Require sampling method modifications







Method Differences for Medium Rivers-Chlorophyll *a*, AFDW, % cover



Wadeable Streams (11 sampling points)

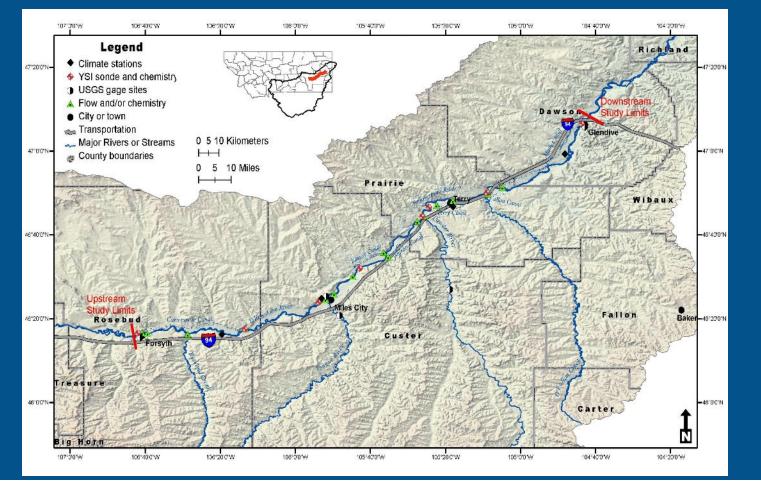
Medium Rivers (11-20 sampling points)



Technical Subcommittee Discussion and Feedback



Data Minima for Large River Models Rules will provide a basic template/case study





Nutrient Modeling Toolbox (NMT) and Model Selection Decision Tool (MSDT)

- NMT consists of 30 publicly available models to assist in developing site-specific nutrient goals. One page fact sheet on each model.
- MSDT guides users through several questions and program lists the recommended models as each question is answered.





Modeling Guidance for Developing Site-Specific Nutrient Goals



Nutrient Modeling Toolbox (NMT) and Model Selection Decision Tool (MSDT)

- Use simplest model that meets project needs
 - Numeric Nutrient Criteria (NNC)—most complex
 - Regulatory
 - Planning
 - Screening (least complex)
- Rivers, wadeable streams, lakes/impoundments and estuaries
- Simple and complex spatial models
- Steady state and time-variable models
- 10 different response indicators (e.g., algae, dissolved oxygen, fish, etc.)

Model Selection Tool Example

| File Help Application Info Notes: Water Body Yellowstone River, Lower Notes: User Name: User Name: User Name: Potentially Applicable Models Process Models: (46) Process Models: (46) Rivers Process Models: (46) Ecological Response Indicator: SPC > D0 Attached Algae - Total QUAL2K (v2.12) > Phytoplankton - Total Clarity QUAL2K (v2.12) > Attached Algae - Total OutAL2K (v2.12) > Attached Algae - Total QUAL2K (v3.1) > Attached Algae - Total OutAL2K (v3.1) > Attached Algae - Total QUAL2K (v3.1) > Attached Algae - Total OutAL2K (v3.1) > Attached Algae - Total QUAL2K (v3.1) > Attached Algae - Total OutAL2K (v3.1) > Attached Algae - Total QUAL2K (v3.1) > Phytoplankton - Total Submerged Aquatic Vegetation Attached indicator Model Application: Clear NNC Time Variability Option Time Variability Option Time Variability Option QUAL2K (v2.12) - Total set (129) - Phytoplankton - Total QUAL2K (v2.12) - Dotak (2006) - Phytoplankton - Total QUAL2K (v2.12) - Dotak (2006) - Phytoplankton - Total QUAL2K (v2.12) - Dotak (2 | UNK1T11 Model Selection Decision Tool (MSDT) - Primary | y Factors |
|---|--|---|
| Water Body Yellowstone River, Lower Notes: Name: User Name: M. Suplee Model Selection Criteria Potentially Applicable Models Process Models: (46) ISPC > D0 Ikitsched Algee - Total IsPC > Phytoplankton - Total Clanity OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) > Phytoplankton - Total OUAL2X (v2 12) - Natched Algae - Total OUAL2X (v2 12) - Phytoplankton - Total OUAL2X (v2 12) - Phytoplankton - Total OUAL2X (v2 12) - Phytoplankton - Total OUAL2X (v2 12) - Van Nieuwenhuyse and Jones (1996) > Phytoplankton - Total OUAL2X (v2 12) - Van Nieuwenhuyse and Jones (1996) > Phytoplankton - Total OUAL2X (v2 12) - Van Nieuwenhuyse and Jones (1996) > Phytoplankton - Total OUA | | |
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| Rivers ■ Ecological Response Indicator: Attached Algae - Total Clarity OO DO UAL2K (v2 12) > Phytoplankton - Total Clarity OU Phytoplankton - Groups Indicator Selection Option Phytoplankton - Total OUAL2K (v2 12) > Attached Algae - Total QUAL2K (v2 12) > Attached Algae - Total OUAL2K (v2 12) > Attached Algae - Total QUAL2K (v2 12) > Attached Algae - Total OUAL2K (v3 1) > Attached Algae - Total QUAL2K (v3 1) > Attached Algae - Total OUAL2K (v3 1) > Attached Algae - Total QUAL2K (v3 1) > Attached Algae - Total OUAL2K (v3 1) > Attached Algae - Total QUAL2K (v3 1) > Attached Algae - Total OUAL2K (v3 1) > Attached Algae - Total QUAL2K (v3 1) > Attached Algae - Total AQUATOX (v3 1) > Phytoplankton - Total QUAL2K (v2 12) + Oudds (2006) > Phytoplankton - Total ■ Model Application: Clear Time Variability Option IH-D Time Variability Option OUAL2K (v2 12) + Van Nieuwenhuyse and Jones (1996) > Phytoplankton - Total QUAL2K (v2 12) + Van Nieuwenhuyse and Jones (1996) -> Phytoplankton - Total OUAL2K (v2 12) + Oudds 2006) -> Phytoplankton - Total QUAL2K (v2 12) + Codds (2006) -> Phytoplankton - Total OUAL2K (v2 12) + Van Nieuwenhuyse | Model Selection Criteria | Potentially Applicable Models |
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| Ecological Response Indicator: LSPC -> pH Attached Algae - Total QUAL2K (v2.12) -> Phytoplankton - Total Clarity DO Po QUAL2K (v2.12) -> PH Fish QUAL2K (v2.12) -> DO Macro-invertebrate DU PH QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> DO QUAL2K (v2.12) -> Attached Algae - Total QUAL2K (v2.12) -> DO QUAL2K (v3.1) -> DA Model Application: Clear NNC IH-D Time Variability Option QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + Dodds (2006) -> Phytoplankton - Total QUAL2K (v2.12) + | Rivers | |
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| Clarity OO DO Indicator Selection Option PH Phytoplankton - Groups Phytoplankton - Total QUAL2K (v2 12) -> DO Submerged Aquatic Vegetation Indicator Selected indicator Taste+odor All selected indicators Model Application: Clear NNC Image: Clear Spatial Variability: Clear Time Variability: Clear Time Variability: Clear Time Variability: Clear | Attached Algae - Total | |
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| | | QUAL2KW + AT2K -> Attached Algae - Total |
| | Time Variability: Clear O Exact match | QUAL2KW + Dodds (2006) -> Phytoplankton - Total |
| Steady state | Steady state | |

Press Next button to enter secondary factors.

Some Observations about Using the Model Selection Decision Tool

•Like any search engine, the more specifics you provide, the greater the chance that what you are looking for may not appear

 Recommend keeping your search parameters fairly open, be inclusive (e.g., select "any selected indicator")
 Model complexity often driven by the available data. Less data = use less complex model.



Technical Subcommittee Discussion and Feedback



Wadeable Streams & Medium Rivers: Additional Response Variables

- DEQ believes additional response variables will make AMP monitoring more robust
 - Vary by ecoregions
 - western + transitional
 - eastern
 - To be collected along with the main response variables presented earlier



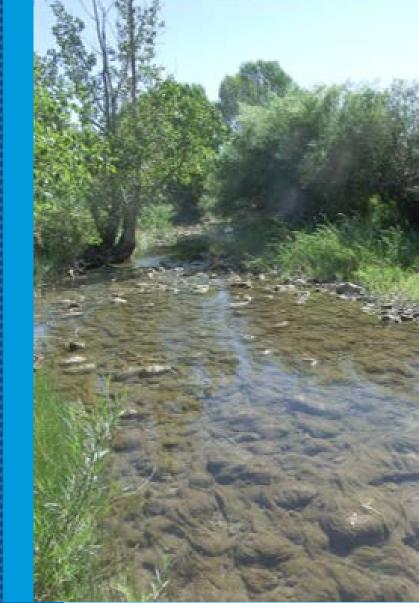


Wadeable Streams & Medium **Rivers:** Proposed **Additional Response** Variables

- Western MT

 Chla, AFDW, % cover
 Proposed: macroinvertebrates
 Hilsenhoff Biotic Index
 Other
- Eastern MTDO delta

 - Proposed: instream BOD, measure during fall senescence period (9/21 to 10/30) Part of Minnesota's methods





Technical Subcommittee Discussion and Feedback





DEQ would like TSC feedback on response variables, thresholds, additional response variables, and other topics presented today by Friday, Aug. 6.



Questions/ Comments

- Raise hand or type questions into the chat
- Please keep your microphone muted until called on
- If calling by phone, press*6 to unmute
- State your name and affiliation before providing your comment

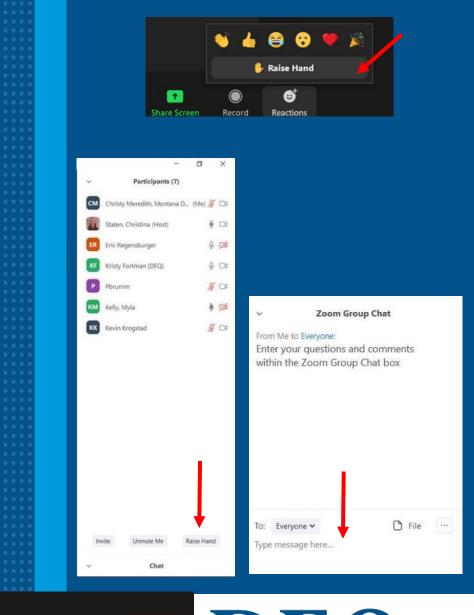
Participants

Chat

Share Screen

Mute

Stop Video



MONTANA

Leave

More

Reactions



Public Comment & Close of Meeting



Next Meetings

• Next Technical Subcommittee

Aug. 10, 2021, 1:30 – 3:30 PM

Topic: Response variables and thresholds, cont.

 Nutrient Work Group Session 4 Aug. 25, 2021, 9-11 AM





Thanks for Joining Us

Contact: Mike Suplee, MSuplee@mt.gov Rainie Devaney, RDevaney@mt.gov

To submit comments or questions



http://deq.mt.gov/water/resources

