

**Personal Financial Statement for Sole Proprietorship**

As of \_\_\_\_\_, 20\_\_

Name: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

Business Name of Owner/Operator: \_\_\_\_\_

Facility Number \_\_\_\_\_

<b>ASSETS</b>	<b>LIABILITIES</b>
Cash on Hand.....	Accounts Payable.....
Savings Accounts.....	Notes Payable.....
Accounts and Notes Receivable.....	Installment Account(s).....
Life Insurance – Cash Surrender Value Only.....	Loan on life insurance.....
Stocks and Bonds.....	Mortgages on Real Estate.....
Real Estate (fair market value).....	Unpaid taxes.....
Automobile (present value).....	Other Liabilities (please list).....
Other Personal Property.....	.....
Other Assets (please list).....	.....
.....	.....
.....	.....
<b>TOTAL</b> .....	<b>TOTAL</b> .....

<b>TOTAL ASSETS</b>	
<b>TOTAL LIABILITIES</b>	
<b>NET WORTH</b>	

The undersigned certifies that all information is true and accurate and was taken from the books and records of the above named business as of the date below.

\_\_\_\_\_ signature of chief financial officer \_\_\_\_\_ date

\_\_\_\_\_ signature of witness or notary (seal, if any)

\_\_\_\_\_ name of witness or notary

\_\_\_\_\_ date \_\_\_\_\_ title (and rank) \_\_\_\_\_ date commission expires