Managing Organization Contacts

**HOW TO MANAGE CONTACTS (FOR ORGANIZATION ADMINISTRATORS)**

After creating a new organization or gaining access to one as organization administrator, you will be able to manage contacts within that organization (Not to be confused with Facilities, Facilities contacts will be addressed later). In FACTS, anyone linked to your organization is an **organization contact.** Assigning a **FACTS role** to an organization contact defines how that contact can interact with FACTS. Making the organization contact a responsible party on a particular application makes them a **representative** with respect to that application.

1) Click on the “Organizations and Contacts” link in your top menu bar

![FACTS Dashboard Screenshot](image)

2) Click on the organization you have access to. If your organization already has contacts associated, these will be listed in the bottom left portion of this page. You can either edit one of these contacts or add a new one by following the “New Contact” link below the Save and Cancel buttons.

![New Contact Screenshot](image)
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3) You can grant appropriate access to the contact by clicking “click here”

4) Click on “Confirm” and then select appropriate role as you see fit
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Billing: A billing contact will be allowed to make payment against any application or permit and will be the recipient of annual invoices for the permit he/she is assigned to.

Organization Admin: An administrator can add, edit and remove users from an organization and view/edit all applications and permits. An administrator does not have signatory privilege, reserved for the owner or operator. The first user assigned to an organization is automatically assigned the administrator role.

Signatory Authority: A signatory authority is defined in ARM 17.30.1323. A signatory authority has organization administrator rights in addition to signatory rights.

Preparer: A preparer can create and edit permit applications and view his/her previous applications/permits. A preparer could also supply additional information on a previous application/permit as requested by the DEQ.

Other: All other roles represented within organization can be assigned this read-only FACTS role.

Signatory Authority Setup

This section describes how to give the Signatory Authority legal authority to sign an application electronically. A Signatory Authority as defined in ARM 17.30.1323:

- For a corporation,
  (i) A president, secretary, treasurer, or vice-president of the corporation.
  (ii) The manager of one or more manufacturing, production, or operating facilities.
- For a partnership or sole proprietorship, by a general partner or the proprietor, respectively; or
- For a municipality, state, federal, or other public facility, by either a principal executive officer or ranking elected official.

Anyone assigned the Signatory Authority role must go through two additional steps before s/he can actually sign an Application/NOI (refer to the Appendix for a User Registration Workflow Diagram):

1. **Identity Proofing:** Once the Signatory Authority is designated and authorized for an organization, s/he needs to login to go through Identity Proofing. This process is done once per organization. Follow the link named “Click here for ID proofing” on most organization or contact pages (Home/Dashboard, My Account, etc.). This process will ask for identifying information to verify your identity. If you are unable to verify your information (which can occur if your
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information has changed recently), please contact the DEQ to perform an offline identity proofing.

2. **Sign the Electronic Signature Agreement (ESA):** Once you pass the ID proofing process, you can proceed and sign the ESA instantly and electronically online. Follow the link after “Please review and sign the following Electronic Signature Agreements (ESA)” on most organization or contact pages (Home/Dashboard, My Account, etc.) which will lead you to this page:

![Sign Electronic Signature Agreement (ESA)](image)

Download and read the ESA document following the link at the top of the page, then electronically sign it by providing your password and the answer to one of the secret question provided during registration. The ESA document in itself is the legally binding agreement regarding your electronic signature and is a pre-requisite to signing any applications/NOIs. Once you have signed your document the CROMERR system will email the signer a confirmation notice.
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![Email notification](image)

Event notification: a document was signed and stored in the CROMERR archive.

Name: APP9926.PDF
Date: Wed Nov 15 11:40:31 EST 2017
Document ID: 
Activity ID: 
Dataflow: scs-mt-deq-id-proof

Training Reference: [http://www2.epa.gov/cromerr/lesson-8-cromerr-system-checklist-items](http://www2.epa.gov/cromerr/lesson-8-cromerr-system-checklist-items)

These two steps are not required to initiate and submit an application; however, you will be prompted to perform them before you can sign an Application.